

Summary of Prior Expert Witness and Litigation Support Services

Oral Testimony and Expert Reports

Zamora, et al. v. Wachovia Securities, LLC. (Plaintiff)

Arbitration No. 09-00724.

(Hearing not yet scheduled; expert report due November, 2009)

Preparing an expert report on whether the defendant was wrongful in terminating employees who encouraged customers to open certain types of accounts.

Lead Counsel for Plaintiffs – Walter Birkel, Law Offices of Walter G. Birkel

Lead Counsel for Plaintiffs – Steven Skalet, Mehri & Skalet, PLLC.

Penn v. USF Holland, Inc., (Defendant)

United States District Court, N.D. Alabama, Northeastern Division. Case No. 5:09 DV 203 CLS.

(Preliminary expert report submitted October, 2009)

Preparing an expert opinion on the reasonableness of the defendant's responses to plaintiff's allegations of racial discrimination, harassment, and retaliation.

Lead Counsel for Defendant – Kelly Lawrence and Joel Hlavaty, Frantz Ward, LLP.

Wilson v. Virgin Islands Water and Power Authority (Plaintiff)

District Court of the Virgin Islands, Division of St. Croix.

Civil Action No. 2007/0024

(Deposition not yet scheduled; report submitted September, 2009)

Pregnancy and Gender Discrimination case. I provided a written opinion on whether the defendant's stated reason for terminating a pregnant female employee were pretextual.

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Lead Counsel for Defendant – Lee Rohn and Mary Faith Carpenter, Rohn & Carpenter, LLC.

EEOC v. Xerxes Corporation (Defense)

United States District Court, District of Maryland, Northern Division

Civil Action No. AMD-008-1882

(Deposition not yet scheduled; report submitted June, 2009)

Class Action Title VII case. I provided a written opinion on the reasonableness of the defendant's efforts to prevent and respond to racial harassment, based on the scholarly research on harassment climates and the EEOC's guidance to employers.

Lead Counsel for Defendant – Robert Castle and William Egan, Oppenheimer, Wolff, & Donnelly, LLP.

Local Counsel for Defendant – Kathleen Wobber, Parler & Wobber, LLP

Apsley, et al. v. The Boeing Company, The Onex Corporation, and Spirit Aerosystems (Plaintiff)

United States District Court, District of Kansas

Case No.: 05-1368-MLB-KMH

(Deposition March, 2009)

Putative class action age discrimination case. I opined on the subjectivity of the selective rehire process (reduction in force) which had adverse impact on older workers, the age-based animus of the climate, and the organization's reliance on age stereotypes.

Lead Counsel for Plaintiff– Lawrence Williamson. The Williamson Law Firm.

Sullivan v. Brodsky, Kayne, and Morgan Stanley (Plaintiff)

United States District Court, Southern District of New York

Index No. 07-CV-00003 (BSJ) (KNF)

(Deposition February, 2008)

Federal ADEA case. I testified on the age stereotypes articulated in the deposition transcripts, the organizational factors which increase reliance on age stereotypes, and on the link between stereotypes and discrimination.

Lead Counsel for Plaintiff– Frank Welzer. Zukerman, Gore, Brandeis, & Crossman.

Expert Report Only

Plaintiff v. Public University

Gender discrimination claim. I provided expert report on the appropriateness of using various Similarly Situated Employee Groups (SSEGs) in interpreting the statistical analyses of salary and promotion data for a gender discrimination case. (Written testimony September, 2007).

Lead Counsel for Plaintiff – Mike Weinberg. Weinberg & Weinberg, P.C.

Pre-Deposition Consulting

Dimont v. Montgomery County, MD

Race discrimination claim. Consulted with plaintiff's attorney to help identify the strengths and weaknesses of his client's claim in a failure to hire case. Reviewed exhibits to help attorney develop a line of questions to ask in defendant depositions.

Lead Counsel – Morris Fischer. Morris E. Fischer, Esq.